

Prescott Unified School District

Retirement Planning & Tax-Sheltered Annuity (TSA) Information

Listed below are the Retirement Planning and TSA vendors that are PUSD approved and are eligible for contributions through your bi-weekly payroll deductions. If you are interested in contributing to one of these financial companies, please contact them directly through their website or phone number listed below.

Company	Contact Info	Phone	403(b)	457(b)	Roth 403(b)	Roth 457(b)
Aspire Financial Services	https://www.aspireonline.com/	(866)634-5873	X	X	X	X
Fiduciary Trust Company of NH	Email: ask@121ws.com https://www.lpl.com/	(623)850-0016	X	X	X	X
Midland National Life	https://www.midlandnational.com/	(877)586-0240	X			
PenServ-PenSelect/ MG Trust Company	https://www.penserv.com	(803)354-5003	X	X	X	
PlanMember Services	https://www.planmember.com/members/contact-us/	(800)874-6910	X	X	X	X
ReliaStar Life-Subsidiary of VOYA Financial	https://www.voya.com/products-services/workplace-retirement-plans	(877)882-5050	X			
Security Benefit Group	https://securitybenefit.com/#	(800)888-2461	X	X	X	X
Teachers Pension Exchange (TPX)	https://www.tpensions.com/TPX/	(888)498-6870	X	X	X	X
Vanguard Investments-PLan No: V10070414	https://www.personal.vanguard.com/us/whatweoffer/smallbusiness/403b7employees	(800)569-4903	X		X	
VOYA Financial	https://www.voya.com/products-services/workplace-retirement-plans	(800)584-6001	X	X		X

Questions regarding 403(b), 457(b), Roth 403(b) or Roth 457(b) deductions contact Jennifer Johnston, Payroll Director at 928-445-5400 ext 70111 or jennifer.johnston@prescottschools.com